**INTEREST RATES MARKET NOTICE**

**Date: 12 March 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL66”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 12 March 2015 under its **Domestic Medium Term Note and Preference Share Programme dated 4 September 2013.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL66

**Nominal Issued** R 125,000,000.00

**Issue Price** 100 %

**Coupon** 7.458 % (3 Month JIBAR as at 12 March 2015 of 6.108 % plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 March 2018

**Books Close** 03 June, 03 September, 03 December, 03 March

**Interest Payment Date(s)** 12 June, 12 September, 12 December, 12 March

**Last Day to Register** By 17:00 on02 June, 02 September, 02 December, 02 March

**Issue Date** 12 March 2015

**Date Convention** Following

**Interest Commencement Date** 12 March 2015

**First Interest Payment Date** 12 June 2015

**ISIN No.** ZAG000124413

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL66%20Pricing%20Supplement%2020150312.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL66%20Pricing%20Supplement%2020150312.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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